Methodical Improvement of Software Systems

Dr. Gernot Starke









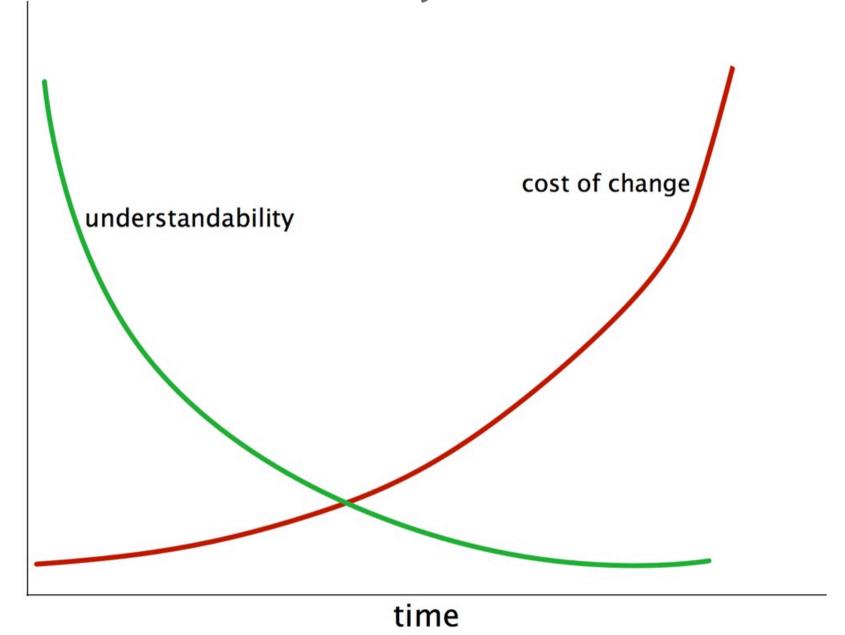
What Software-Engineering promised

understandability

cost of change

time

What Reality Delivered



Thesis: Education focused of systems on "build-from-scratch"

Thesis:

Business requires more maintenance competence

Thesis: Improvement is more than Refactoring

Thesis:

Management responsible for budget ignores architecture principles

Thesis:

Architects improving systems need to "talk business"



Architecture Improvement Method



- architecture
- code
- runtime



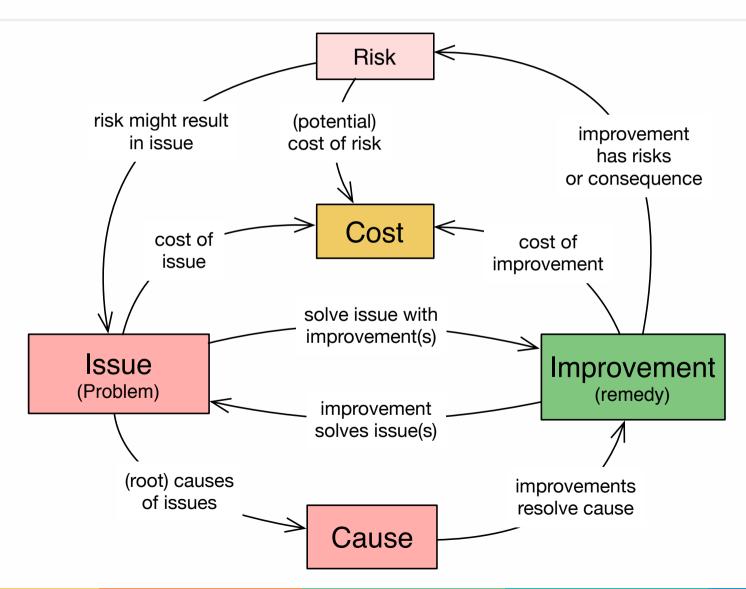
determine "value" of problems / risks / issues and their remedies improve



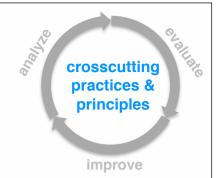
- define improvement strategy
- refactor
- re-architect
- re-organize
- remove debt

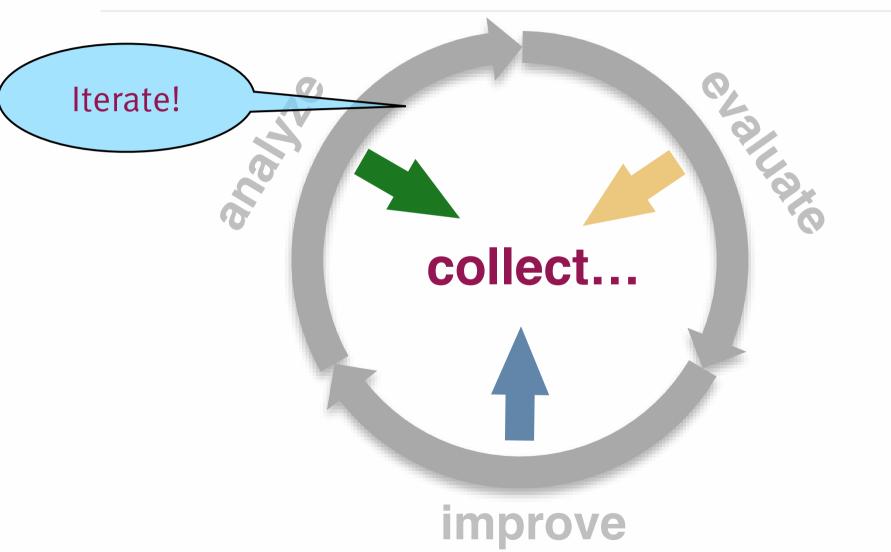
Common Wording



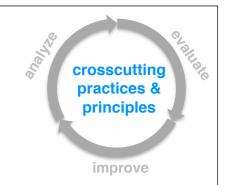


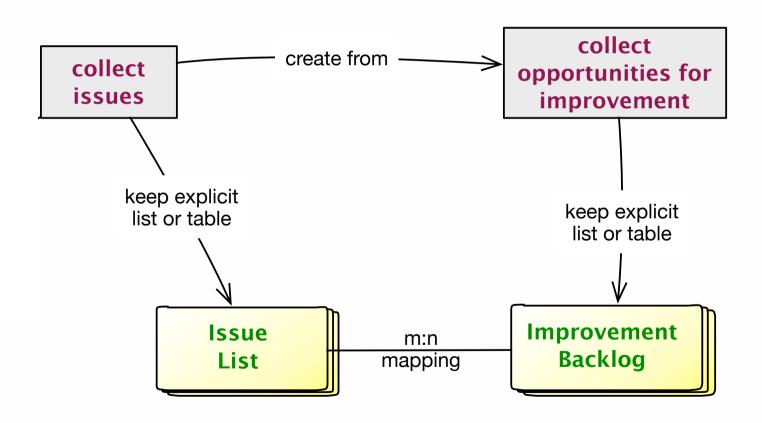
Iterative Approach



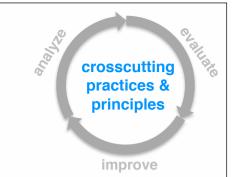


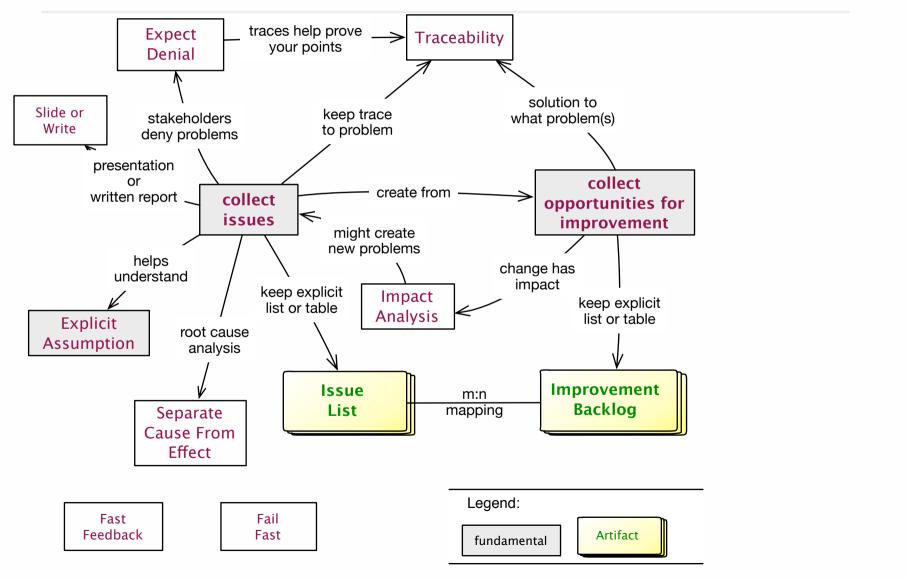
Crosscutting...





Crosscutting





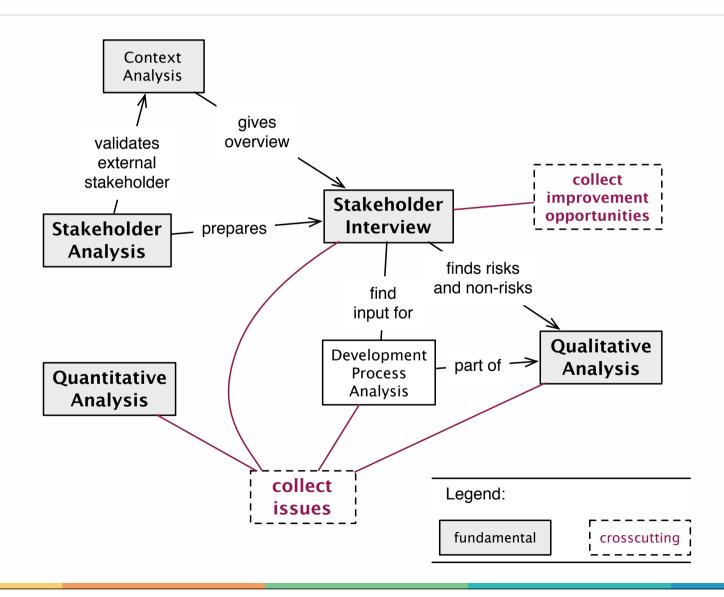
Goals of Analysis...

- > Architectural understanding
 - > concepts, structures, decisions + code

- > **Issues** (problems, risks, faults...)
- > Opportunities for **improvements**

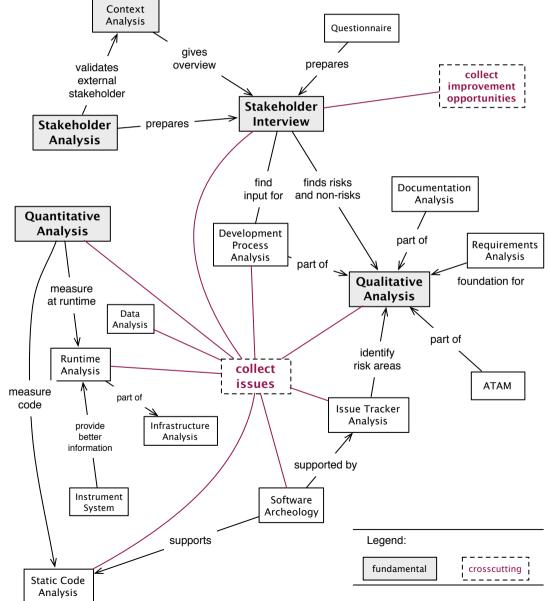






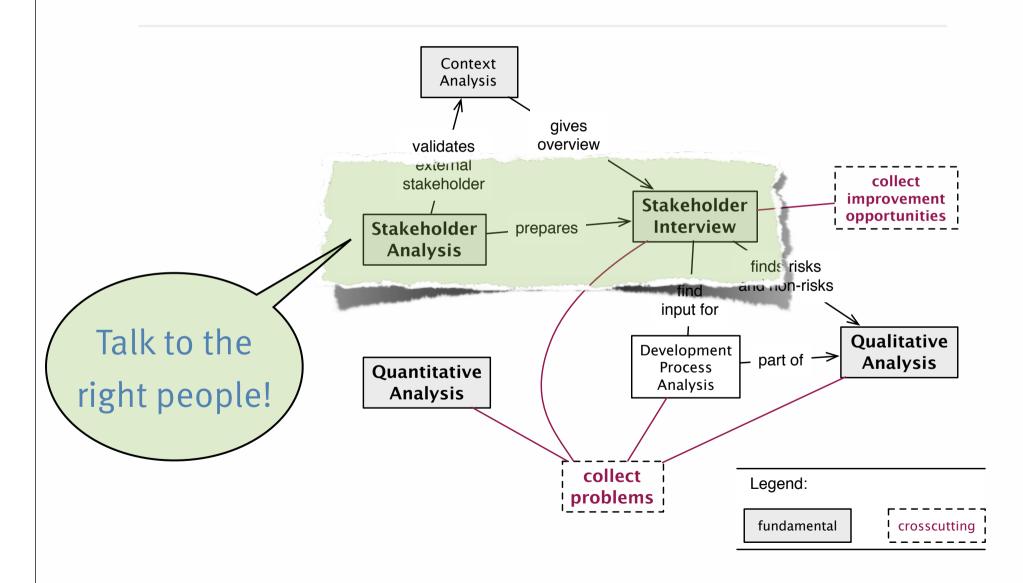






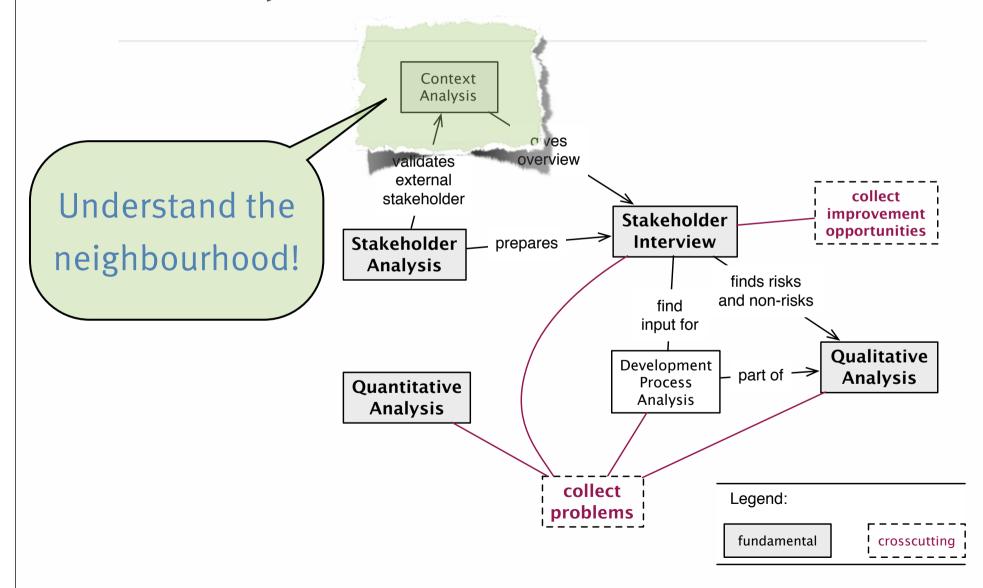
"Analysis" Overview





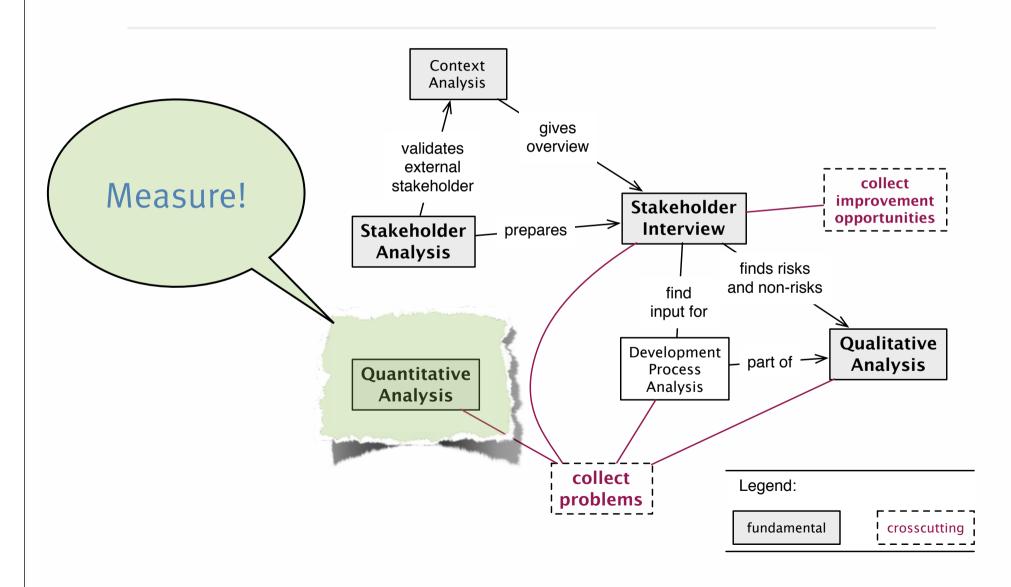
"Analysis" Overview





"Analysis" Overview





Perishable Food Packaging

- > Embedded software + information systems
- > Regulated domain -> safety critical

> Goal: Decrease SW development cost

Food: Analysis



- > Stakeholder analysis and -interviews
- > Development Process Analysis
- > Qualitative Analysis + View-Based-Understanding
- > Quantitative Analysis, Static Code Analysis

- > Central problem areas:
 - > Lack of overview ("knowledge islands")
 - > Low code quality
 - > ad-hoc development: No systematic processes

Food: Analysis (excerpt)



issue (problem)	description	problem-cost
time-to-market	> 6 month (!) from business or government requirement to production	sales loss might be > IM\$
production log data loss	architecture does not ensure complete production logs - data records might get lost! Large volumes of perishable food could be at risk	> 10-100k \$ per incident
scattered knowledge + low code quality	no synergy effects, no conceptual integrity, no re-use between departments, 	>5-50k \$ per maintenance update
self-developed OR-mapper	expensive maintenance, high know-how requirements, high deviation in performance	5-10k \$ per maintenance update

Telco: Analysis



- > View-Based-Understanding
- > Data Analysis
- > (few) stakeholder interviews

Central problem areas:

- > BI Reporting highly fragmented & diverse
- Report implementation details driven by business experts
 (provided data models + SQL query details as "requirements")
- > Implementation partially based upon proprietary meta-model



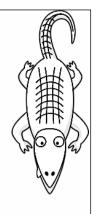
Telco: Analysis (excerpt)

problem / risk	description	problem-cost
high development cost	business benchmarks showed development to be overly expensive (and slow)	per report-type 50-200%
non-transparent software and data architecture	of >50 developers and BI experts, only very few understood whole DWH	
vendor-lock-in	proprietary tools implemented to process (proprietary) meta-model, high yearly license cost,	50 k€ license fee / yr, O(1000) dev-hrs wasted
developer exodus	core developers upset as company announced large outsourcing deal, (nearly) annihilating internal development	6-18 month without new business features

Croc: Sales & ERP Provider

- Niche provider for sales & ERP "standard" solution
- > Origin in "perishable" market but growing
 - > 80% of clients: low-margin-high-volume
 - > 20% of clients: low-volume-very-high-margin
- > Original idea: Universal-Core + Configuration
- > Starting point: low (dev + runtime) performance

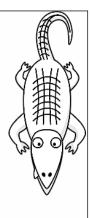
Croc: Analysis



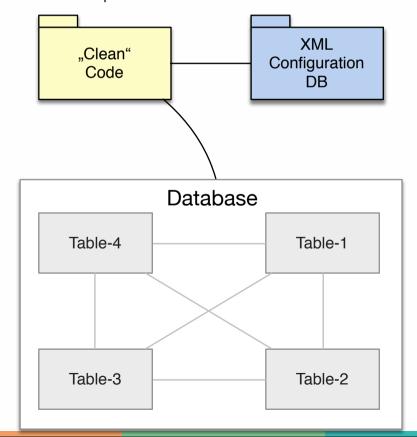
- > Brief stakeholder analysis and -interviews
- > Static Code Analysis
- > Runtime Analysis
- > Data Analysis (including data model)

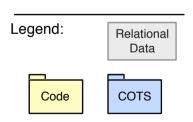
- > Central problem areas:
 - > Excellent code quality ("clean code") but very few unit tests
 - > Extremely high configurability of everything
 - >> >150 developers with extremely different options

Croc: Analysis (3)

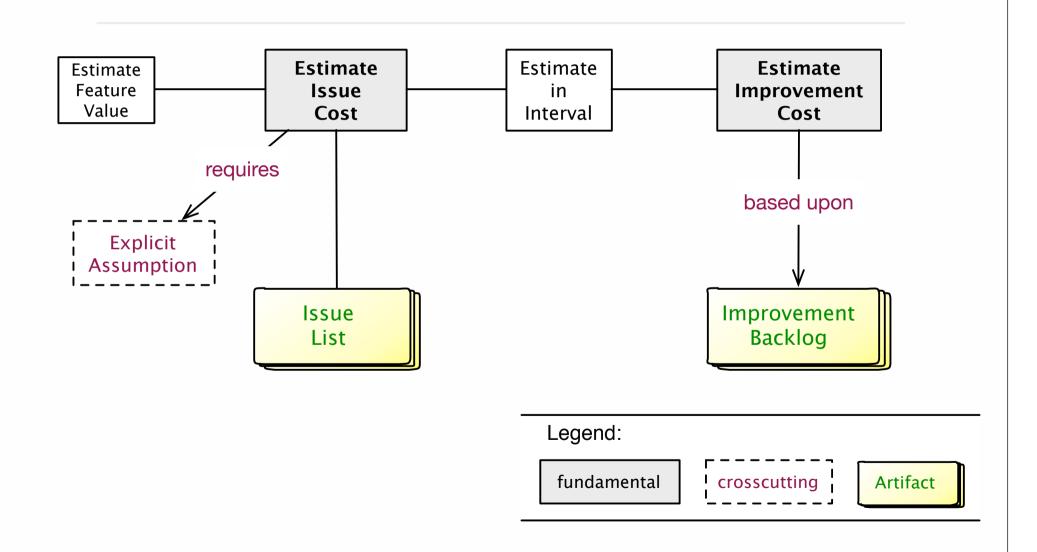


- > Few key tables with 500-700 columns (!!) each.
- > Stores complete application state including cursor position.





"Evaluate" Overview



Rail Transport Provider



- > Heterogeneous IT landscape
- > Problem areas:
 - > 6-12 month from initial business requirement to production ("time-to-market")
 - > Stability, reliability
 - > Performance

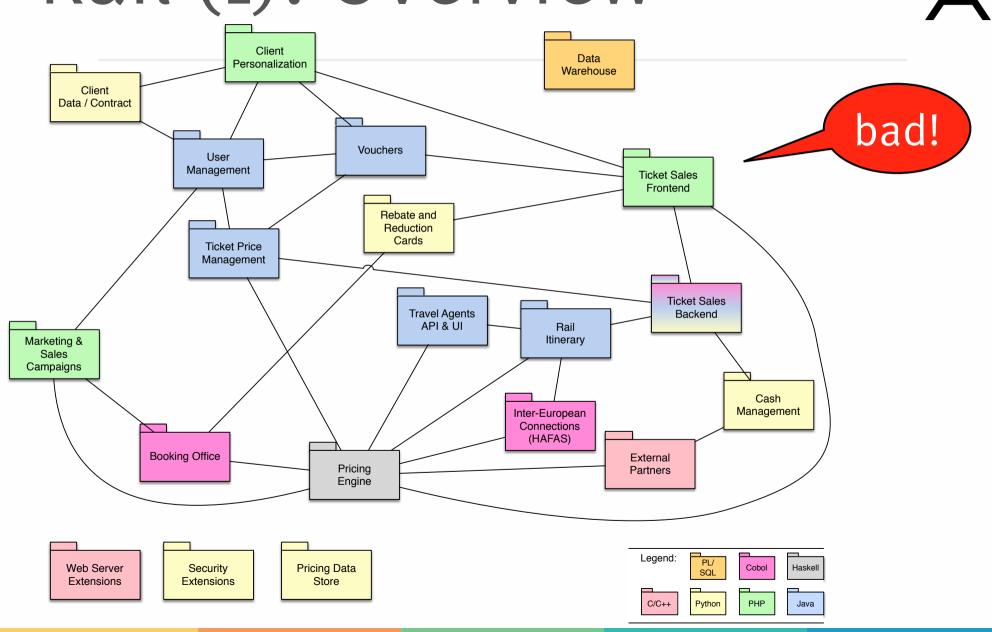
Rail - aim 42 Analysis



- > Stakeholder Analysis + -Interviews
 - yielded several problems + problem-areas
 - > Issue Tracker Analysis + Software Archeology
- > Qualitative (ATAM-like) Analysis
- > Static Code Analysis
- > Development Process Analysis

Rail (1): Overview





Rail (2): Challenges



- > Embrace new sales channels (mobile)
 - > requires (much) higher availability
- > Marketing demands rapid price adjustments

Rail (4): Analysis (excerpt)



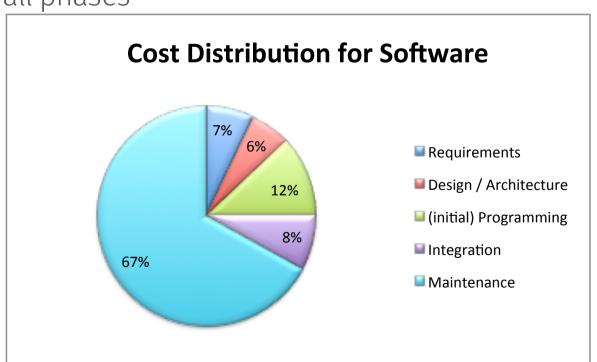
issue (problem)	description	problem-cost
time-to-market	6-12 month (!) from business requirement to production	
configuration of certain ticket types crashes backend	when either end-users or sales-clerks configure specific ticket-types (groups > 5 persons, more than one rebate reason, border crossing or >2 train changes), several backend processes crash	
know-how drain in development	many dissatisfied developers and business experts leave (development) organization, migration from internal to external development, fix-price projects	

Rail (5): Evaluation (excerpt)



What's the (additional) cost of "heterogenity"?

- 1. Explicit assumptions
 - Heterogenity "costs" in all phases
 - Phase effort is known



Rail (6)...



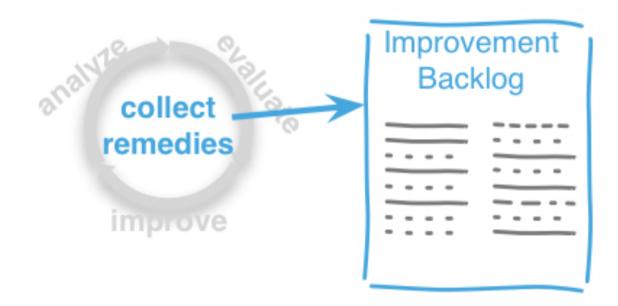
additional effort might occur..

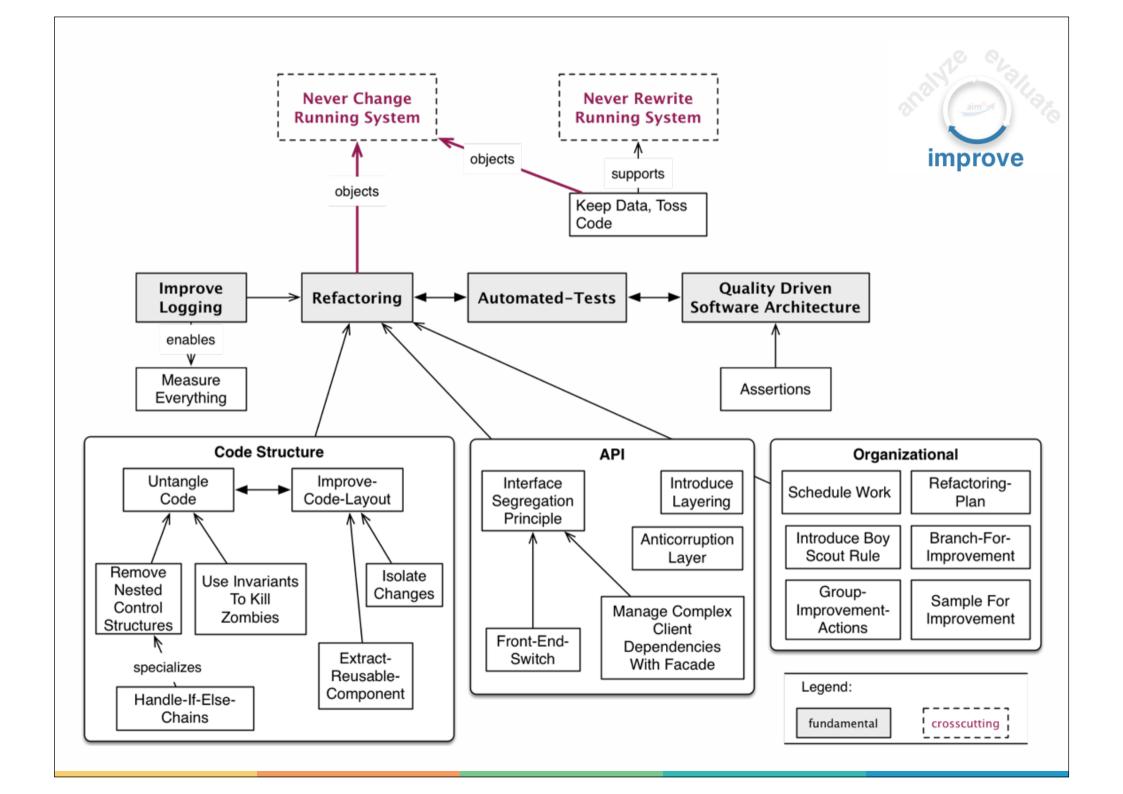
Collected tasks in which

	Α	В	С	D	E	F	G	Н	I	
1		F	Proportion	added	effort		1.000€		max	
2				min	max			1.017,78 €	1.204,56 €	
3										
4	Requireme	ents	7%				70 €	70,00 €	70,00 €	
5										
6	Design/Arc	chitecture	6%				60€	60,42 €	61,20 €	
7	10%	Additional effort at interfaces		5%	15%			0,30	0,90	
8	10%	decisions across technologies		2%	5%			0,12	0,30	
9	80%	Others								
10										
11	Programm	ing	12%				120€	122,40€	145,68€	
12	2%	Setup, updates of environments		5%	100%			0,12	2,40	Τ
13	2%	Research, Setup		5%	20%			0,12	0,48	
14	10%	searching bugs, testing		3%	100%			0,36	12,00	_
15	5%	Efficient solution of detailed problems		-10%	-40%			- 0,60	- 2,40	
16	10%	Solution of standard problems		10%	50%			1,20	6,00	
17	20%	Team-internal coordination		5%	30%			1,20	7,20	
18	51%	Others								
19										
20	Integration	n / Test	8%				80€	83,40 €	113,80 €	
21	5%	integrate Components		5%	100%			0,20	4,00	
22	30%	perform integration tests		5%	50%			1,20	12,00	
23	20%	evaluate integration tests		10%	50%			1,60	8,00	
24	10%	create/maintain test infrastructure		5%	80%			0,40	6,40	
25	35%	Others								
26										
27		nce / Operations	67%				670 €	681,56€	813,88€	
28	3%	keep developer reserve		5%	20%			1,01	4,02	
29	5%	find and incorporate developers		10%	30%			3,35	10,05	
30	1%	Versions- and Security-Updates		3%	10%			0,20	0,67	
31	1%	selection & maintenance of rumtime e	nvironme	10%	100%			0,67	6,70	
32	3%	Configuration, Installation		5%	70%			1,01	14,07	
33	0,50%	Monitoring, Logging		5%	10%			0,17	0,34	
34		Identify and solve issues		1%	100%			0,34	33,50	
35		Skaling/Clustering		5%	15%			0,67	2,01	
36		Packaging, Deployment-preparation		2%	10%			0,13	0,67	
37		Enhancements, Modifications		2%	30%			4,02	60,30	
38	49%	Others								

"Improve" Overview







Systematic Improvement

... is feasible - requires skills, discipline and (some) money.





Questions? Comments?

Dr. Gernot Starke, @gernotstarke gernot.starke@innoq.com http://gernotstarke.de

Alexander Heusingfeld, @goldstift alexander.heusingfeld@innoq.com https://www.innoq.com/en/staff/alex

Krischerstr, 100 40789 Monheim am Rhein Germany

Phone: +49 2173 3366-0

Offices in: Berlin Darmstadt München

innoQ Schweiz GmbH

Gewerbestr. 11 CH-6330 Cham Switzerland Phone: +41 41 743 0116

info@innoq.com